

NOTICE OF PUBLIC HEARING

ADJUSTABLE RATE DEMAND HOSPITAL FACILITIES REVENUE REFUNDING BONDS

Notice is hereby given that a public hearing will be held by the Board of County Commissioners of the County of Ross, Ohio (the "Issuer"), on Monday, May 18, 2026 at 10:30 a.m., in the County Courthouse, Suite H, Two North Paint Street, Chillicothe, Ohio. This hearing is for the purpose of considering the approval of the issuance of Adjustable Rate Demand Hospital Facilities Revenue Refunding Bonds, Series 2026 (Adena Health System Obligated Group) of the County of Ross, Ohio, pursuant to Chapter 140 of the Ohio Revised Code (the "Series 2026 Bonds"), in a principal amount currently estimated not to exceed \$26,000,000. The proceeds of the Series 2026 Bonds would be used by Adena Health System, an Ohio nonprofit corporation ("Adena"), to (a) refinance a draw on a taxable revolving line of credit of Adena (the "Taxable Draw"), the proceeds of which were used to refund and redeem the Issuer's outstanding \$30,000,000 Adjustable Rate Demand Hospital Facilities Revenue Bonds, Series 2021 (Adena Health System Obligated Group Project) (the "Prior Bonds"), dated May 13, 2021, the proceeds of which were used to (i) finance the acquisition, construction and equipping of certain Hospital Facilities, as that term is defined in Section 140.01, Ohio Revised Code, including, but not limited to, the purchase of a building on the main campus of Adena located at 272 Hospital Road, Chillicothe, Ohio and the Carlisle Building located at 9 South Paint Street, Chillicothe, Ohio, and certain other routine capital expenditures, including reimbursement to Adena for such Hospital Facilities (the "Prior Project") and (ii) pay certain expenses incurred in connection with the issuance of the Prior Bonds, and (b) pay certain expenses incurred in connection with the issuance of the Series 2026 Bonds.

No more than \$28,000,000 of the proceeds of the Series 2026 Bonds shall be used to refinance the Taxable Draw which refinanced Prior Bond proceeds spent on the portion of the Prior Project located at 272 Hospital Road, Chillicothe, Ohio and no more than \$6,000,000 of the proceeds of the Series 2026 Bonds shall be used to refinance the Taxable Draw which refinanced Prior Bond proceeds spent on the portion of the Prior Project located at 9 South Paint Street, Chillicothe, Ohio. The owner, operator or manager of the Prior Project has been and is presently anticipated to continue to be Adena. **THE SERIES 2026 BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE ISSUER.** Interested persons are invited to attend this public hearing and will be given an opportunity to express their views concerning the proposed issuance of the Series 2026 Bonds. Written comments may also be given by submitting them to Cathy Primer, Clerk, Board of County Commissioners, County Courthouse, Two North Paint Street, Suite H, Chillicothe, Ohio 45601 prior to the time of the hearing. This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.